

Hymans On-line Training Modules Progress for Pension Board 2023/24 to 31 December 2023

Appendix B

Modules Not Started

LGPS Role	Fullname	Course Name	Course Enrolment Status
Pension Board	Ava Payne	Module 1 - Committee Role and Pensions Legislation	Enrolled
Pension Board	Ava Payne	Module 2 - Pensions Governance	Enrolled
Pension Board	Ava Payne	Module 3 - Pensions Administration	Enrolled
Pension Board	Ava Payne	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Pension Board	Ava Payne	Module 5 - Procurement and Relationship Management	Enrolled
Pension Board	Ava Payne	Module 6 - Investment Performance and Risk Management	Enrolled
Pension Board	Ava Payne	Module 7 - Financial Markets and Product Knowledge	Enrolled
Pension Board	Ava Payne	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Pension Board	Davis Whickman	Module 1 - Committee Role and Pensions Legislation	Enrolled
Pension Board	Davis Whickman	Module 2 - Pensions Governance	Enrolled
Pension Board	Davis Whickman	Module 3 - Pensions Administration	Enrolled
Pension Board	Davis Whickman	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Pension Board	Davis Whickman	Module 5 - Procurement and Relationship Management	Enrolled

Pension Board	Davis Wickman	Module 6 - Investment Performance and Risk Management	Enrolled
Pension Board	Davis Wickman	Module 7 - Financial Markets and Product Knowledge	Enrolled
Pension Board	Davis Wickman	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Pension Board	Margaret Bird	Module 1 - Committee Role and Pensions Legislation	Enrolled
Pension Board	Margaret Bird	Module 2 - Pensions Governance	Enrolled
Pension Board	Margaret Bird	Module 3 - Pensions Administration	Enrolled
Pension Board	Margaret Bird	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Pension Board	Margaret Bird	Module 5 - Procurement and Relationship Management	Enrolled
Pension Board	Margaret Bird	Module 6 - Investment Performance and Risk Management	Enrolled
Pension Board	Margaret Bird	Module 8 - Actuarial methods, Standards and Practices	Enrolled
Pension Board	Richard Elliott	Module 1 - Committee Role and Pensions Legislation	Enrolled
Pension Board	Richard Elliott	Module 2 - Pensions Governance	Enrolled
Pension Board	Richard Elliott	Module 3 - Pensions Administration	Enrolled
Pension Board	Richard Elliott	Module 4 - Pensions Accounting and Audit Standards	Enrolled
Pension Board	Richard Elliott	Module 5 - Procurement and Relationship Management	Enrolled
Pension Board	Richard Elliott	Module 6 - Investment Performance and Risk Management	Enrolled

Pension Board	Richard Elliott	Module 7 - Financial Markets and Product Knowledge	Enrolled
Pension Board	Richard Elliott	Module 8 - Actuarial methods, Standards and Practices	Enrolled

Modules Not Started Totals

Status	Ful Name	LGPS Role	Total Possible	Total possible	% Not Started
Not Started	Ava Payne	Pension Board	8	8	100
Not Started	Davis Whickman	Pension Board	8	8	100
Not Started	Margaret Bird	Pension Board	7	8	88
Not Started	Richard Elliott	Pension Board	8	8	100

Modules In Progress

LGPS Role	Fullname	Course Name	Course Enrolment Status
Pension Board	Margaret Bird	Module 7 - Financial Markets and Product Knowledge	In Progress
Pension Board	Teresa Fritz	Module 3 - Pensions Administration	In Progress

Modules In Progress Totals

Status	Ful Name	LGPS Role	Total In Progress	Total possible	% In Progress
In Progress	Margaret Bird	Pension Board	1	8	13
In Progress	Teresa Fritz	Pension Board	1	8	13

Modules Completed

LGPS Role	Fullname	Course Name	Course Enrolment Status
Pension Board	Mike Ellsmore	Module 1 - Committee Role and Pensions Legislation	Completed
Pension Board	Mike Ellsmore	Module 2 - Pensions Governance	Completed
Pension Board	Mike Ellsmore	Module 3 - Pensions Administration	Completed
Pension Board	Mike Ellsmore	Module 4 - Pensions Accounting and Audit Standards	Completed
Pension Board	Mike Ellsmore	Module 5 - Procurement and Relationship Management	Completed
Pension Board	Mike Ellsmore	Module 6 - Investment Performance and Risk Management	Completed
Pension Board	Mike Ellsmore	Module 7 - Financial Markets and Product Knowledge	Completed
Pension Board	Mike Ellsmore	Module 8 - Actuarial methods, Standards and Practices	Completed
Pension Board	Teresa Fritz	Module 1 - Committee Role and Pensions Legislation	Completed
Pension Board	Teresa Fritz	Module 2 - Pensions Governance	Completed
Pension Board	Teresa Fritz	Module 4 - Pensions Accounting and Audit Standards	Completed
Pension Board	Teresa Fritz	Module 5 - Procurement and Relationship Management	Completed
Pension Board	Teresa Fritz	Module 6 - Investment Performance and Risk Management	Completed
Pension Board	Teresa Fritz	Module 7 - Financial Markets and Product Knowledge	Completed

Pension Board	Teresa Fritz	Module 8 - Actuarial methods, Standards and Practices	Completed
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Modules Completed Totals

Status	Ful Name	LGPS Role	Total Completed	Total possible	% Completed
Completed	Mike Ellsmore	Pension Board	8	8	100
Completed	Teresa Fritz	Pension Board	7	8	88